FINANCIAL INTEREST GROUP

The Financial Group meets at 10 a.m. at Inge Clark`s home. The schedule of meetings and topics for the rest of the year is as follows.

<u>November 15 - </u> Financial effects of election results; year-end tax planning

<u>December 20 - </u> Holiday luncheon, location TBA

<u>January 17</u> - Date open for Medicare follow-up

<u>February 21</u> - Investing for income; moneymanagement in retirement

<u>March 21 - </u> Follow-up on income and moneymanagement in retirement

<u>April 18</u> - New D0L (Dept. of Labor) regulations

<u>May 16</u> - Balancing portfolios / asset allocation

<u>June 20</u> - End of year luncheon